



# WELCOME

## *Motex Reportal™ The Complete Online Claims Management System*

Motex Reportal™ is the complete online claims management system, offering everything Principals, Repairers, and Assessors need to work co-operatively to process claims and repair vehicle faster.



### *About Motex*

Motex has been writing software for the motor insurance and vehicle repair industry for over 35 years, and we have an outstanding reputation within the industry through our professionalism, dedication, and reliability. Our philosophy has always been to work together with our clients to produce the best available software tool to meet this demanding industry, and our background, from within the industry, gives us a unique and knowledgeable perspective.

*"Co-operation inspires creative solutions"*

### *Motex Reportal™*

Launched in 2016, Motex Reportal™ is our latest claims management and estimating product, and encompasses all of our experience and the latest technologies in one truly revolutionary package.

Never before has such diversity and value been available within our industry.





Motex Reportal™ works on any Internet connected device, such as:  
a personal computer; a laptop;  
a tablet; or even a smartphone.



### *Online Application*

Because Motex Reportal™ is an online system, it can be accessed from anywhere with an Internet connection. This means you can process claims in a live environment, thereby negating the need to rekey information and, importantly, you can access your claims from anywhere, such as: your office; while on the road; at home; the coffee shop; or even while on holiday, in case of an emergency!

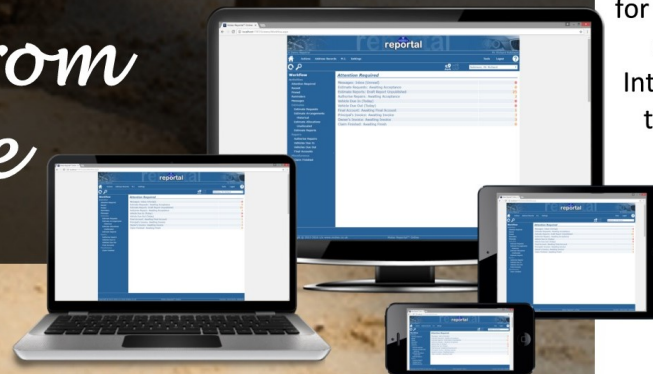
Google Chrome is highly recommended as your Internet browser when using Motex Reportal™, to ensure you can access and appreciate the full functionality of the system.



### *Offline Capabilities*

Of course, Motex Reportal™ also has offline capabilities, for those times when you need to undertake an estimate or inspection in a location that does not support an Internet connection. Our interactive forms enable users to complete their tasks and simply upload the forms when you next have an Internet connection, negating the need to rekey information.

*Online Application  
Accessible From  
Anywhere*







# *Cooperation Principals, Repairers, & Assessors Working Together*

Motex Reportal™ is designed to let Principals, Repairers, and Assessors work together, like never before, to process claims and vehicle repairs faster and more efficiently.



## *Historic Disparity*

Principals, Repairers, and Assessors need each other as work providers and third party contractors.

This is a mutualism relationship, which benefits all. Yet, for years each party has operated independently, with disparate technologies, which only serves to slow and hamper claim processing - no doubt, to the frustration of all, not least the claimant.

## *Future Unity*

Now, Motex Reportal™ brings these parties together in a real-time claims management environment, where each parties is fully informed about the progress of every claim and vehicle repair.

Motex Reportal™ provides a clear, live platform, and everyone is kept abreast of their requirements and obligations.





Motex Reportal™ provides a single or multiple user environment for different sized companies.



### *Single User*

A single workstation licence allows small companies to keep costs under control, whilst still having access to the full capabilities of Motex Reportal™.

### *Multiple Users*

Multiple workstation licences allow numerous users to access Motex Reportal™ at the same time for larger companies.

### *Multilingual Support*

Motex Reportal™ is a multilingual system, meaning it automatically display dates, number, and currencies in native formats, and can be translated into any language.



*Single or Multiple Users  
For Small & Large Companies*







At the centre of the Motex Reportal™ system is the Workflow screen, which provides instant access to the status of all claims under the domain of your business.



### *Workflow Screen*

At the click of a button, the Workflow screen instantly tells you the status of every claim and what needs to be achieved to progress a claim or repair. This invaluable tool gives you total control over your claims and business.

### *SLA & KPI Monitoring*

Motex Reportal™ automatically tracks claims against user defined Service Level Agreements (SLA) and Key Performance Indicators (KPI) to ensure your business is meeting its obligations, and you are aware when and where there is a problem.

### *Management Information*

Motex Reportal™ provides access to valuable management information and statistics that enable users to make knowledgeable decisions about their business and claims management.

*Workflow & MI Stats  
Instant Claims Control  
& Management Information*

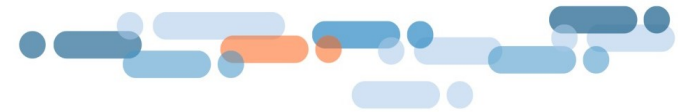






# *Wizard Driven For Easier Step-by-Step Task Completion*

Within Motex Reportal™ tasks and processes are driven by clear and easy-to-use wizard processes, ensuring undertakings are completed accurately and reliably.



## *Software Wizards*

A software wizard is a user interface that presents a user with a sequence of screens that lead the user through a series of well-defined steps. Tasks that are complex, infrequently performed, or unfamiliar are easier to perform using a software wizard.





# Insurance Policy

## Claims Management For Principals

Motex Reportal™ offers everything required by a busy motor repair work provider, such as: insurance companies; brokers; non-fault management companies; fleet operators; etc... Claims are processed in the most effective and efficient manner and you, as the work providers, are kept informed throughout the claim lifecycle.



### *Estimate & Inspection Requests*

Request estimates (from one or multiple repairers) and inspections (from an assessor) with the Motex Reportal™ request wizards.

### *Real-time Data & Progress Updates*

Because Motex Reportal™ is an online application, and all parties use the same system, principals are always aware of the latest progress and developments across all their claims. No delays, just real-time, accurate data.

### *System Communications*

Exchange claims information, such as FNOL or estimates and inspection reports, between your internal systems and Motex Reportal™ through our standard import and export web-service.

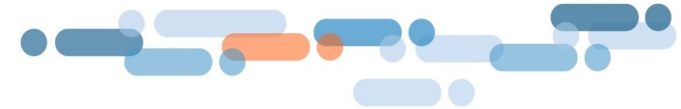






# *Estimate Management For Repairers*

Motex Reportal™ offers everything required by a busy vehicle repair business, to process and manage estimates and repairs in the most effective and efficient manner.



## *Estimate Requests & Pre-loading*

Estimate requests are automatically received from principals using Motex Reportal™, negating the need to rekey estimate information. Alternatively, estimates from principals not using Motex Reportal™ can be quickly added to the system through the new file wizard.

## *Estimate Arrangements*

With the click of a few buttons, estimates can be effortlessly arranged and allocated to estimators taking into account estimate location and estimator loading.

## *Estimate Reports*

With Motex Reportal™ estimate reports can be compiled whilst inspecting the vehicle (if an Internet connection is available) or through our interactive inspection forms (if the Internet is unavailable). Both methods negate the need to rekey data, and save time writing estimates later.







# Inspection Management For Assessors

Motex Reportal™ offers everything required by a busy assessing business, to process and manage inspections in the most effective and efficient manner.



## *Inspection Requests & Pre-loading*

Inspection requests are automatically received from principals using Motex Reportal™, negating the need to rekey inspection information. Alternatively, inspections from principals not using Motex Reportal™ can be quickly added to the system through the new file wizard.

## *Inspection Arrangements*


With the click of a few buttons, inspections can be effortlessly arranged and allocated to engineers taking into account inspection location and engineer loading.

## *Inspection Reports*

With Motex Reportal™ inspection reports can be compiled whilst inspecting the vehicle (if an Internet connection is available) or through our interactive inspection forms (if the Internet is unavailable). Both methods negate the need to rekey data, and save time writing reports later.







Know where you're going with  
the Motex Reportal™ integrated  
7 day planner and router finder.



### *Daily Planner Map*

The Motex Reportal™ daily planner map shows 7 days  
worth of inspections locations (for an assessor)  
or estimate locations (for a repairer).

This makes planning your week easy, through  
visualisation of where you need to be on any given day.

### *Perpetual Map*

If you run a larger office, with several  
engineers (for assessors) or estimators (for repairers),  
the Motex Reportal™ perpetual map is  
ideal for keeping track of your agents.

The perpetual map can be run on a big screen within  
the office, showing all staff the deployment of agents  
over the next seven days, enabling lightning fast  
decisions regarding when and where vehicles can  
be seen, and has been proven to decrease  
claims processing time whilst increasing profits.

### *Route Finder Map*

Motex Reportal™ includes an integrated  
route finder which, at the click of a button,  
calculates the most efficient route to all your  
vehicle inspections (for assessors) or  
estimates (for repairers) on any given day.

*Planner & Route Finder*  
*Integrated Daily Planner*  
*& Route Finder*





Motex Reportal™ includes free intelligent estimating through our unique and exclusive Motex CoRE™ estimating data & Motex CoRE™ graphics.



### *Labour & Paint Times*

Motex CoRE™ estimating data includes:

- Replacement Times;
- Default Repair Times;
- Paint Times;
- Automatic Inclusion of Associated Work;
- Automatic Inclusion of Mandatory Parts;
- Automatic Exclusion of Conflicting Parts;
- Automatic Calculation of Corrosion Protection;
- Automatic Calculation of Job Allowances;

### *Paint & Materials Calculations*

Motex CoRE™ calculates paint litres and paint and materials charges.

### *Textual & Graphics Parts Selection*

Motex CoRE™ includes parts selection through textual parts lists and colour-coded graphics to facilitate quick and easy estimate preparation.

*Free Intelligent Estimating  
With Graphics*

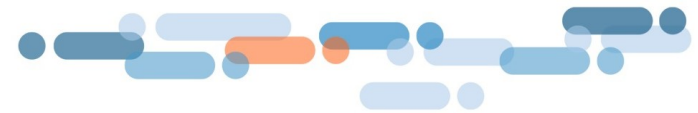






# One Management System Multiple Estimating Systems

Motex Reportal™ provides access and/or importation of estimate data from a plethora of estimating systems, meaning you can estimate the way you want but still manage all claims in one place. Additionally, you can include user parts and your own repair data.



## Estimating Systems Available

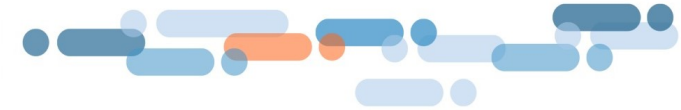






# *Repair Progress Real-time Workshop Updates*

Motex Reportal™ contains workshop control functionality and repair progress logging, thereby ensuring users are informed about repair status and claims management.



## *Repair Progress*

Motex Reportal™ has the ability to track the vehicle through the repair process, recording key stages, such as: vehicle due in/out; parts ordered/received; strip started, respray started, refit started; etc...

This information keeps users up-to-date on the vehicle repair progress.

## *Workshop Job Cards*

Motex Reportal™ includes workshop job cards, which enable repair shop management to quickly and accurately instruct workshop employees on vehicle repairs to be undertaken and the time allotted, taken directly from the estimate information.

## *Collection & Guarantee Documents*

Motex Reportal™ contains the ability to print owner collection notes, for the vehicle owner to sign when collecting the vehicle after the repair, and repair guarantees, which are becoming ever more important to satisfy manufacturer warranties.

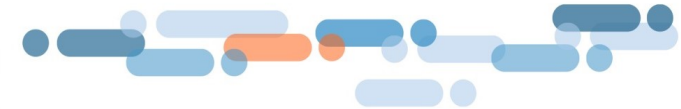






# Professional Documents Including Estimate & Inspection Reports

Motex Reportal™ enables the creation of professional and accurate documents, such as estimate and inspection reports, that will raise your business profile with your principals.



## *Automatic Text Generation*

Motex Reportal™ saves time by automatically creating the body of every estimate and inspection report, meaning users don't need to spend time typing.

## *Multiple Document Templates*

Choose, or default, your preferred document template (layout or design) from our selection of document templates, or have your own template created.

## *Standard Document Format*

Documents are created in the Adobe Portable Document Format (PDF), meaning they can easily be saved and printed, or emailed safe in the knowledge the recipient can securely open the document.







Motex Reportal™ includes a full correspondence systems, enabling you to write messages, emails, letters, and SMS messages from within the system with the benefit of being able to extract information directly from claims and insert it straight into the correspondence.



### *Standard Documents*

Create standard (or template) documents, that can be used time-and-time again, negating the need to rekey correspondence documents.

### *Correspondence History*

Motex Reportal™ automatically keeps a history of all correspondence sent regarding each and every claim, meaning there is a traceable audit trail.

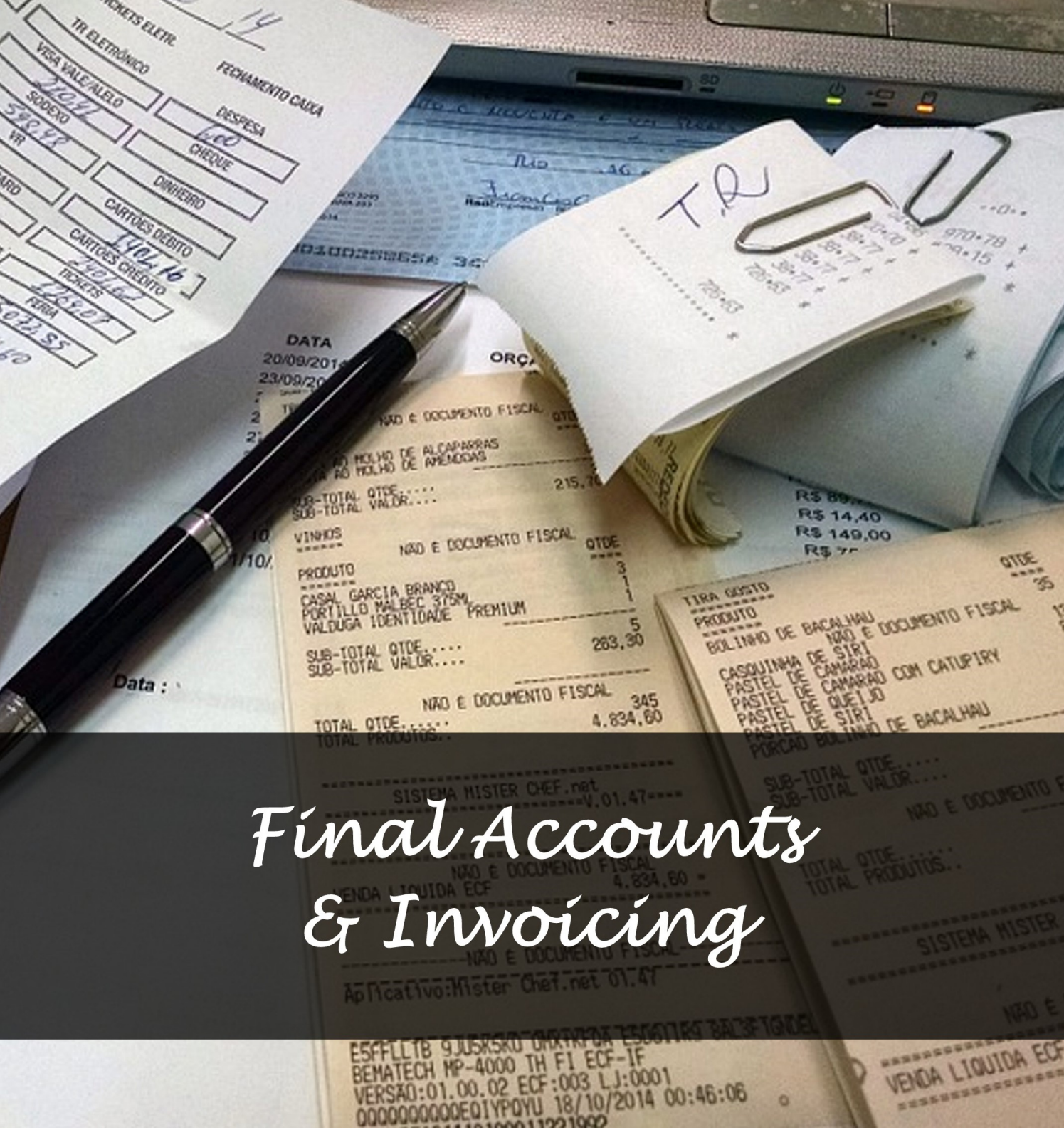
### *Letterheads & Signatures*

Upload your company letterhead and employee signatures to have these automatically inserted into every letter and report you create.

*Integrated Correspondence*  
*Messages, Emails,*  
*Letters, and SMS Messages*







# Final Accounts & Invoicing

Motex Reportal™ includes the ability to quickly and easily create repair final accounts and repairer and assessor invoices.



## Final Account Creation

Repairers can create final accounts, with Motex Reportal™ automatically calculating final account charges based on all estimated or agreed costs, taking into account insurance excesses, tax registrations, and betterment contributions.

## Final Account Approval


Principals and Assessors can check and approve Repairer's final accounts easily, with Motex Reportal™ highlighting any differences between the final account and the estimated or agreed costs.

## Invoice Creation

Repairers can create their principal and owner invoices, confident in the ability of Motex Reportal™ to appoint repair costs accordingly. Assessors can create their inspection fee invoices from standard fee charges or based on the work instructed and undertaken.







Whilst Motex Reportal™ is extremely easy to use, there is always a learning curve with any new system. To this end, Motex provides three ways to obtain help and training.



### *Online Help*

Online help is available at the click of a mouse. Simply click the help button, and the help system will be launched with access to a myriad of online resources.



### *Video Tutorials*

Through the help system, the Motex Reportal™ video tutorials are accessible, which supply detailed help and instruction on all areas of the system. We highly recommend watching the Getting Started video tutorial for an overview of the whole system.

### *Online Training*

Book a training session, where one of our support team members will access your computer and provide tailored training and/or a system demonstration.

*Help & Training*  
*Online Help, Video Tutorials,*  
*& Online Training Sessions.*





# Motex Reportal™

## Functionality & Price

| <b>Workflow &amp; Claim Management</b>          | <b>Repairer</b> | <b>Assessor</b> | <b>Principal</b> |
|---|-----------------|-----------------|------------------|
| Workflow  | ✓               | ✓               | ✓                |
| Management Information & Reporting              | ✓               | ✓               | ✓                |
| Claim Diary/Notes                               | ✓               | ✓               | ✓                |
| Reminders                                       | ✓               | ✓               | ✓                |
| Standard Reminders                              | ✓               | ✓               | ✓                |
| Wizards   | ✓               | ✓               | ✓                |
| <b>Correspondence &amp; Printing</b>            | <b>Repairer</b> | <b>Assessor</b> | <b>Principal</b> |
| Address Book (Integrated)                       | ✓               | ✓               | ✓                |
| Address Postcode Lookup                         | ✓ <sup>1</sup>  | ✓ <sup>1</sup>  | ✓ <sup>1</sup>   |
| Messages (Internal)                             | ✓               | ✓               | ✓                |
| Messages (External)                             | ✓               | ✓               | ✓                |
| Standard Messages                               | ✓               | ✓               | ✓                |
| Emails  | ✓               | ✓               | ✓                |
| Standard Emails                                 | ✓               | ✓               | ✓                |
| Letters   | ✓               | ✓               | ✓                |
| Standard Letters                                | ✓               | ✓               | ✓                |
| SMS Messages                                    | ✓ <sup>1</sup>  | ✓ <sup>1</sup>  | ✓ <sup>1</sup>   |
| Standard SMS Messages                           | ✓               | ✓               | ✓                |
| Estimate Reports (See Below)                    | ✓               | VIEW            | VIEW             |
| Supplementary Estimate Reports (See Below)      | ✓               | VIEW            | VIEW             |
| Inspection Reports (See Below)                  | N/A             | ✓               | VIEW             |
| Supplementary Inspection Reports (See Below)    | N/A             | ✓               | VIEW             |
| Repair Authorities                              | VIEW            | ✓               | ✓                |
| Supplementary Repair Authorities                | VIEW            | ✓               | ✓                |
| Invoices (See Below)                            | ✓               | ✓               | VIEW             |
| Template Selection                              | ✓               | ✓               | ✓                |
| Letterhead Inclusion                            | ✓               | ✓               | ✓                |
| Signature Inclusion                             | ✓               | ✓               | ✓                |
| <b>Repairer Estimate Management</b>             | <b>Repairer</b> | <b>Assessor</b> | <b>Principal</b> |
| Estimate Request                                | N/A             | ✓               | ✓                |
| Estimate Request Acceptance                     | ✓               | VIEW            | VIEW             |
| Estimate Pre-loading                            | ✓               | VIEW            | VIEW             |
| Estimate Arrangement                            | ✓               | VIEW            | VIEW             |
| Estimate Allocation (To Estimator)              | ✓               | VIEW            | VIEW             |
| Estimate Forms (Interactive & Offline Capable)  | ✓               | N/A             | N/A              |
| Estimate Report (See Details Below)             | ✓               | VIEW            | VIEW             |
| Supplementary Estimates                         | ✓               | VIEW            | VIEW             |
| Estimate Daily Planner Mapping – 7 Day Schedule | ✓ <sup>1</sup>  | N/A             | N/A              |
| Estimate Perpetual Mapping – 7 Day Schedule     | ✓ <sup>1</sup>  | N/A             | N/A              |
| Estimate Route Finder                           | ✓ <sup>1</sup>  | N/A             | N/A              |



| <b><i>Assessor Inspection Management</i></b>              | <b>Repairer</b> | <b>Assessor</b> | <b>Principal</b> |
|---|-----------------|-----------------|------------------|
| Inspection Request  | N/A             | N/A             | ✓                |
| Subcontract Inspection Request                            | N/A             | ✓               | N/A              |
| Inspection Request Acceptance                             | N/A             | ✓               | VIEW             |
| Inspection Pre-loading                                    | N/A             | ✓               | VIEW             |
| Inspection Arrangement                                    | N/A             | ✓               | VIEW             |
| Inspection Allocation (To Engineer)                       | N/A             | ✓               | VIEW             |
| Inspection Forms (Interactive & Off-line Capable)         | N/A             | ✓               | N/A              |
| Inspection Report (See Details Below)                     | N/A             | ✓               | VIEW             |
| Supplementary Inspections                                 | N/A             | ✓               | VIEW             |
| Inspection Daily Planner Mapping – 7 Day Schedule         | N/A             | ✓ <sup>1</sup>  | N/A              |
| Inspection Perpetual Mapping – 7 Day Schedule             | N/A             | ✓ <sup>1</sup>  | N/A              |
| Inspection Route Finder                                   | N/A             | ✓ <sup>1</sup>  | N/A              |
| <b><i>Estimate &amp; Inspection Reports</i></b>           | <b>Repairer</b> | <b>Assessor</b> | <b>Principal</b> |
| Estimate Report   | ✓               | VIEW            | VIEW             |
| Inspection Report   | N/A             | ✓               | VIEW             |
| Insurance Details   | ✓               | ✓               | ✓                |
| Vehicle Identification                                    | ✓               | ✓               | ✓                |
| Vehicle Registration Record – CarweB                      | ✓ <sup>1</sup>  | ✓ <sup>1</sup>  | ✓ <sup>1</sup>   |
| Vehicle Registration Record – Experian                    | ✓ <sup>1</sup>  | ✓ <sup>1</sup>  | ✓ <sup>1</sup>   |
| Vehicle Condition   | ✓               | ✓               | VIEW             |
| Vehicle Damage  | ✓               | ✓               | VIEW             |
| Vehicle Equipment   | ✓               | ✓               | VIEW             |
| Vehicle Wheel & Tyres                                     | ✓               | ✓               | VIEW             |
| Vehicle Images/Photographs                                | ✓               | ✓               | VIEW             |
| Vehicle Damage Diagrams                                   | ✓               | ✓               | VIEW             |
| Vehicle Repair Costs – Repairer Estimated                 | ✓               | ✓               | VIEW             |
| Vehicle Repair Costs – Assessor Estimated                 | N/A             | ✓               | VIEW             |
| Vehicle Repair Costs – Repairer/Assessor Agreed           | N/A             | ✓               | VIEW             |
| Vehicle Repair Costs – Assessor Savings                   | N/A             | ✓               | VIEW             |
| Vehicle Valuations - Internet                             | N/A             | ✓               | VIEW             |
| Vehicle Valuations - CAP                                  | N/A             | ✓               | VIEW             |
| Vehicle Valuations – EuroTaxGlass’s Guide                 | N/A             | ✓               | VIEW             |
| Vehicle Valuations – EuroTaxGlass’s Market Value Assessor | N/A             | ✓               | VIEW             |
| Vehicle Valuations – EuroTaxGlass’s Online Valuation      | N/A             | ✓ <sup>1</sup>  | VIEW             |
| Vehicle Valuations – Parkers                              | N/A             | ✓               | VIEW             |
| Automatic Text Generation                                 | ✓               | ✓               | N/A              |
| <b><i>Estimating Systems</i></b>                          | <b>Repairer</b> | <b>Assessor</b> | <b>Principal</b> |
| Manual Estimating (with Graphics)                         | ✓               | ✓               | VIEW             |
| Motex CoRE (Integration With Graphics)                    | ✓               | ✓               | VIEW             |
| Thatcham TTS & TPS (Integration With Graphics)            | ✓ <sup>1</sup>  | ✓ <sup>1</sup>  | VIEW             |
| Audatex (Importation)                                     | ✓               | ✓               | VIEW             |
| EuroTaxGlass’s Repair Estimate (Connection & Importation) | ✓ <sup>1</sup>  | ✓ <sup>1</sup>  | VIEW             |
| GT Motex Estimate (Connection & Importation)              | ✓ <sup>1</sup>  | ✓ <sup>1</sup>  | VIEW             |
| Inter-est Insight/Vision (Connection & Importation)       | ✓ <sup>1</sup>  | ✓ <sup>1</sup>  | VIEW             |
| IAG NTAR (Integration)                                    | ✓               | ✓               | VIEW             |
| IAG LTAR (Integration)                                    | ✓               | ✓               | VIEW             |
| NRMA Smash Repair Data (Integration)                      | ✓               | ✓               | VIEW             |
| Proprietary Repair Data Inclusion                         | ✓ <sup>1</sup>  | ✓ <sup>1</sup>  | ✓ <sup>1</sup>   |



| <b><i>Repair Management</i></b>                       | <b>Repairer</b> | <b>Assessor</b> | <b>Principal</b> |
|---|-----------------|-----------------|------------------|
| Hire/Courtesy Vehicle Management                      | ✓               | VIEW            | VIEW             |
| Workshop Job Cards                                    | ✓               | N/A             | N/A              |
| Vehicle Parts Ordered                                 | ✓               | VIEW            | VIEW             |
| Vehicle Parts Received                                | ✓               | VIEW            | VIEW             |
| Vehicle Due In  | ✓               | VIEW            | VIEW             |
| Vehicle In  | ✓               | VIEW            | VIEW             |
| Vehicle Repairs Started                               | ✓               | VIEW            | VIEW             |
| Vehicle Strip Started                                 | ✓               | VIEW            | VIEW             |
| Vehicle Paint Started                                 | ✓               | VIEW            | VIEW             |
| Vehicle Refit Started                                 | ✓               | VIEW            | VIEW             |
| Vehicle Repairs Finished                              | ✓               | VIEW            | VIEW             |
| Vehicle Due Out                                       | ✓               | VIEW            | VIEW             |
| Vehicle Out   | ✓               | VIEW            | VIEW             |
| <b><i>Final Accounts &amp; Invoicing</i></b>          | <b>Repairer</b> | <b>Assessor</b> | <b>Principal</b> |
| Final Account   | ✓               | VIEW            | VIEW             |
| Final Account Approval                                | N/A             | ✓               | ✓                |
| Principal's Invoice                                   | ✓               | VIEW            | VIEW             |
| Owner's Invoice                                       | ✓               | VIEW            | VIEW             |
| Owner's Collection Note                               | ✓               | VIEW            | VIEW             |
| Owner's Repair Guarantee                              | ✓               | VIEW            | VIEW             |
| Inspection Fixed Fees                                 | N/A             | ✓               | N/A              |
| Inspection Type Fees                                  | N/A             | ✓               | N/A              |
| <b><i>Help &amp; Tutorials</i></b>                    | <b>Repairer</b> | <b>Assessor</b> | <b>Principal</b> |
| Online Help   | ✓               | ✓               | ✓                |
| Video Tutorials                                       | ✓               | ✓               | ✓                |
| Online Demonstrations                                 | ✓               | ✓               | ✓                |
| Online Training                                       | ✓ <sup>1</sup>  | ✓ <sup>1</sup>  | ✓ <sup>1</sup>   |
| <b><i>System Requirements &amp; Other</i></b>         | <b>Repairer</b> | <b>Assessor</b> | <b>Principal</b> |
| Software Installation                                 | N/A             | N/A             | N/A              |
| Internet Connection Required                          | ✓               | ✓               | ✓                |
| Internet Browser Required (Google Chrome Recommended) | ✓               | ✓               | ✓                |
| Accessible From Internet Connection PC                | ✓               | ✓               | ✓                |
| Accessible From Internet Connection Laptop            | ✓               | ✓               | ✓                |
| Accessible From Internet Connection Tablet            | ✓               | ✓               | ✓                |
| Accessible From Internet Connection Smartphone        | ✓               | ✓               | ✓                |
| Estimate Off-line Capabilities                        | ✓               | N/A             | N/A              |
| Inspection Off-line Capabilities                      | N/A             | ✓               | N/A              |
| Multilingual Support                                  | ✓ <sup>1</sup>  | ✓ <sup>1</sup>  | ✓ <sup>1</sup>   |
| Multiple Session Per Workstation Licence              | ✓               | ✓               | ✓                |

- ✓ = Functionality included.
- ✓<sup>1</sup> = Functionality available, additional charges may apply.
- N/A = Not applicable to the user.
- VIEW = User can VIEW information ONLY where they are an interested party in the claim. For example: a principal or assessor can only see a repairer's estimate where the principal or assessor are involved in the claim.

Terms & Conditions Apply.

